

Date: 20-02-2018

NOTICE OF ELEVENTH ANNUAL GENERAL MEETING OF KHUSHHALI MICROFINANCE BANK LIMITED

Notice is hereby given that the 11th Annual General Meeting (AGM) of "Khushhali Microfinance Bank Limited" (hereinafter referred to as "KMBL" or the "Bank") shall be held on March 20, 2018, at 3:00 pm at KMBL Corporate Office, Islamabad to transact the following business:

Ordinary Business:

1. To confirm minutes of the 10th Annual General Meeting of KMBL held on March 28, 2017;
2. Status update of follow-up items derived from 10th AGM;
3. To receive, consider and adopt the Audited Financial Statements of the Bank for the Year ended December 31, 2017 together with the Director's and Auditor's Report thereon;
4. To appoint Auditors for the financial year ending December 31, 2018 and to fix their remuneration;
5. To elect and appoint the Board of Directors of the Bank at the conclusion of its term.

Special Business:

6. To review and approve changes proposed in Articles of Association (AOA) of the Bank (documents attached);
7. To approve the maximum number of shares that can be issued against conversion of TFC's of 1Billion at Point of Non Viability (PONV) for tier II Capital, as required by SBP. The term sheet of TFC is attached.
8. To Transact any other Business with the Permission of the Chair.

By order of the Board



Umer Sami

Company Secretary

Umer Sami Hayat
Company Secretary

khushhali
MICROFINANCE BANK
Corporate Office

Notes:

1. A member entitled to attend and vote at the Meeting may appoint another member as per his/her proxy to attend, speak and vote for him/ her provided that a corporation may appoint as its proxy a person who is not a Member but is duly authorized by the corporation. Proxies must be received at the registered office of the company not less than 48 hours before the time of holding of the meeting (no account shall be taken of any part of the day that is not a working day).
2. Members are requested to notify any change in their address to the Bank immediately.

Umer Sami Hayat
Company Secretary



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